

Date: 6th October, 2025

The Secretary NSE Limited Exchange Plaza, C-1, Block 'G' Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol - DOLLAR	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code : 541403
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Dear Sir,

Sub.: Scheme of amalgamation amongst Dollar Industries Limited (Transferee Company), Dindayal Texpro Private Limited ("DTPL") ("Demerged Company"), ADDS Projects Private Limited ("APPL") ("Transferor Company 1"), Amicable Properties Private Limited ("AMPPL") ("Transferor Company 2"), Bhawani Yarns Private Limited ("BYPL") ("Transferor Company 3"), Dollar Brands Private Limited ("DBPL") ("Transferor Company 4"), Goldman Trading Pvt. Ltd. ("GTPL") ("Transferor Company 5"), KPS Distributors Private Limited ("KDPL") ("Transferor Company 6"), PHPL Properties Private Limited ("PPPL") ("Transferor Company 7") & Zest Merchants Private Limited ("ZMPL") ("Transferor Company 8") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

It is hereby certified that the Scheme of amalgamation amongst Dollar Industries Limited, Dindayal Texpro Private Limited ("DTPL"), ADDS Projects Private Limited ("APPL"), Amicable Properties Private Limited ("AMPPL"), Bhawani Yarns Private Limited ("BYPL"), Dollar Brands Private Limited ("DBPL"), Goldman Trading Pvt. Ltd. ("GTPL"), KPS Distributors Private Limited ("KDPL"), PHPL Properties Private Limited ("PPPL") & Zest Merchants Private Limited ("ZMPL") and their respective shareholders and creditors under -Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the circular, including the following:

For **DOLLAR INDUSTRIES LTD.**



MANAGING DIRECTOR

DOLLAR INDUSTRIES LTD.

(AN ISO 9001:2015 CERTIFIED ORGANISATION)

Regd. Office Om Tower 15th Floor 32 J. L. Nehru Road Kolkata 700071 India
 + 91 33 2288 4064-66 +91 33 2288 4063 care@dollarglobal.in dollarglobal.in

CIN NO. : L17299WB1993PLC058969

SI No.	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements	Yes
2	Regulations 11 of LODR Regulations	Compliance with Securities Laws	Yes
Requirements of SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Yes

Thanking you.

Yours faithfully,

For & on behalf of Dollar Industries Limited


Abhishek Mishra
Company Secretary & Compliance Officer


Vinod Kumar Gupta
Managing Director
DIN: 00877949



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Certified that the transactions / accounting treatment provided in the Scheme of amalgamation amongst Dollar Industries Limited, Dindayal Texpro Private Limited ("DTPL"), ADDS Projects Private Limited ("APPL"), Amicable Properties Private Limited ("AMPPL"), Bhawani Yarns Private Limited ("BYPL"), Dollar Brands Private Limited ("DBPL"), Goldman Trading Pvt. Ltd. ("GTPL"), KPS Distributors Private Limited ("KDPL"), PHPL Properties Private Limited ("PPPL") & Zest Merchants Private Limited ("ZMPL") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") are in compliance with all the Accounting Standards applicable to a listed entity.

Ajay in public
Ajay Kumar Patodia
Chief Financial Officer



Vinod Kumar Gupta
Managing Director
DIN: 00877949

Place: Kolkata
Date: 06.10.2025



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