

Date: 6th October, 2025

The Secretary NSE Limited Exchange Plaza, C-1, Block 'G' Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol - DOLLAR	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code :541403
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Ref: As required under Regulation 37 of SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015 (“Listing Regulations”) for in principle approval of Composite Scheme of Arrangement under sections 230 to 232 & other applicable sections of the Companies Act, 2013 amongst Dollar Industries Limited (Transferee Company), Dindayal Texpro Private Limited (“DTPL”) (“Demerged Company”), ADDS Projects Private Limited (“APPL”) (“Transferor Company 1”), Amicable Properties Private Limited (“AMPPL”) (“Transferor Company 2”), Bhawani Yarns Private Limited (“BYPL”) (“Transferor Company 3”), Dollar Brands Private Limited (“DBPL”) (“Transferor Company 4”), Goldman Trading Pvt. Ltd. (“GTPL”) (“Transferor Company 5”), KPS Distributors Private Limited (“KDPL”) (“Transferor Company 6”), PHPL Properties Private Limited (“PPPL”) (“Transferor Company 7”) & Zest Merchants Private Limited (“ZMPL”) (“Transferor Company 8”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Dear Sir(s),

Sub.: Undertaking in respect of No Objection Certificate (NOC) in terms of Para A 2(K) of Part I of SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time (“SEBI Master Circular”).

Respected Sir / Madam,

We, do hereby confirm that the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 is being initiated and we shall submit the same with the Exchanges before the receipt of the No-objection letter from stock exchanges in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For DOLLAR INDUSTRIES LIMITED

(Signature)
 Company Secretary

DOLLAR INDUSTRIES LTD.

(AN ISO 9001:2015 CERTIFIED ORGANISATION)

Regd. Office 9Om Tower 15th Floor 32 J. L. Nehru Road Kolkata 700071 India
 + 91 33 2288 4064-66 +91 33 2288 4063 care@dollarglobal.in dollarglobal.in

CIN NO. : L17299WB1993PLC058969

Thanking You,

Yours faithfully,

For & on behalf of Dollar Industries Limited


Abhishek Mishra

Company Secretary & Compliance Officer
Place: Kolkata



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