

Date: 6th October, 2025

The Secretary NSE Limited Exchange Plaza, C-1, Block 'G' Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol - DOLLAR	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code :541403
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Dear Sir,

Sub.: Scheme of amalgamation amongst Dollar Industries Limited (Transferee Company), Dindayal Texpro Private Limited (“DTPL”) (“Demerged Company”), ADDS Projects Private Limited (“APPL”) (“Transferor Company 1”), Amicable Properties Private Limited (“AMPPL”) (“Transferor Company 2”), Bhawani Yarns Private Limited (“BYPL”) (“Transferor Company 3”), Dollar Brands Private Limited (“DBPL”) (“Transferor Company 4”), Goldman Trading Pvt. Ltd. (“GTPL”) (“Transferor Company 5”), KPS Distributors Private Limited (“KDPL”) (“Transferor Company 6”), PHPL Properties Private Limited (“PPPL”) (“Transferor Company 7”) & Zest Merchants Private Limited (“ZMPL”) (“Transferor Company 8”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Based on the recent SEBI Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, we confirm that None of the entities forming part of the Scheme has any past defaults on account of listed debts.

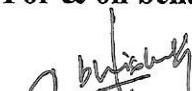
It may be noted that all the Transferor Companies does not have any listed debts as on date.

Note: As on date, the Company does not have any outstanding NCD or listed debts.

Thanking You.

Yours faithfully,

For & on behalf of Dollar Industries Limited


Abhishek Mishra

Company Secretary & Compliance Officer
Place: Kolkata



- DOLLAR INDUSTRIES LTD.

(AN ISO 9001:2015 CERTIFIED ORGANISATION)

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