

Date: 10.10.2025

**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001**

Scrip Code :541403

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Arrangement

We refer to our letter dated 26th September, 2025 informing you about the decision of the Board of Directors of Dollar Industries Limited ("the Company") approving the Scheme of Arrangement between Dollar Industries Limited and Dindayal Texpro Private Limited ("DTPL") ("Demerged Company"), ADDS Projects Private Limited ("APPL") ("Transferor Company 1"), Amicable Properties Private Limited ("AMPPL") ("Transferor Company 2"), Bhawani Yarns Private Limited ("BYPL") ("Transferor Company 3"), Dollar Brands Private Limited ("DBPL") ("Transferor Company 4"), Goldman Trading Pvt. Ltd. ("GTPL") ("Transferor Company 5"), KPS Distributors Private Limited ("KDPL") ("Transferor Company 6"), PHPL Properties Private Limited ("PPPL") ("Transferor Company 7") & Zest Merchants Private Limited ("ZMPL") ("Transferor Company 8") and their respective Shareholders and Creditors.

In continuation of the aforesaid, we are hereby applying under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. Enclosed please find the check list duly filled in together with the enclosures relating thereto.

We have paid a sum of Rs. 4,32,000/- (net of TDS of Rs. 40,000/-) to your account, vide UTR No. HDFCR52025100769350719 on 7th October 2025 towards processing fees of this Application.

We will be pleased to provide any clarification you may require, in this regard.

For DOLLAR INDUSTRIES LIMITED


Company Secretary

DOLLAR INDUSTRIES LTD.

(AN ISO 9001:2015 CERTIFIED ORGANISATION)

Regd. Office 📍Om Tower 15th Floor 32 J. L. Nehru Road Kolkata 700071 India
☎ +91 33 2288 4064-66 📠 +91 33 2288 4063 ✉ care@dollarglobal.in 🌐 dollarglobal.in
CIN NO. : L17299WB1993PLC058969

We request you to kindly issue your Observation Letter/No-objection letter to the said Scheme of Arrangement, at your earliest convenience.

Thanking You,

Yours faithfully,

For Dollar Industries Limited


Abhishek Mishra
Company Secretary & Compliance Officer



Encl: As above.

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ANNEXURE TO THE LETTER DATED 10TH OCTOBER, 2025

List of documents submitted under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the Scheme of Arrangement proposed under Section 230 - 232 of the Companies Act, 2013, whichever applicable.

Sl. No.	Documents submitted along with application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.	Remarks
1	Certified true copy of the resolution passed by the Board of Directors of Dollar Industries Limited (Transferee Company and all the 8(Eight)) (Transferor Companies).	Enclosed
2	Certified true copy of the draft Scheme of Arrangement proposed to be filed by the Company before National Company Law Tribunal.	Enclosed
3	Valuation Report dated 26 th September, 2025 issued by Mahek Vikamsey of KPMG Valuation Services LLP.	Enclosed
4	Report from the Audit Committee for recommending the draft Scheme of Arrangement taking into consideration, inter alia, the Valuation Report mentioned at Sl. No. 3 above.	Enclosed
5	Fairness opinion dated 26 th September, 2025 issued by V C Corporate Advisors Pvt. Limited, on the valuation report mentioned at Sl. No. 3 above.	Enclosed
6	Shareholding pattern of all the 8 (Eight) (Transferor Companies) and Dollar Industries Limited (Transferee Company) pre and post arrangement (with and without PAN) as per the format provided under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.	Enclosed
7	Audited financial results for FY 2022-23, 2023-24 and 2024-25 as per the prescribed format (Transferee Company) Audited financial results for FY 2022-23, 2023-24 and 2024-25 as per the prescribed format (Transferor Companies)	Enclosed
8	If pursuant to scheme the allotment of shares is proposed to be made to a selected group of shareholders or to the	Enclosed

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	shareholders of unlisted companies, pricing certificate from the Statutory Auditor/ Practicing CA / Practicing CS of the listed company as per Provisions of SEBI (ICDR) Regulations is to be provided.	
9	Detailed Compliance Report as per the format specified in Annexure IV of SEBI circular dated March 10, 2017 duly certified by the Company Secretary, Chief Financial Officer and the Managing Director, confirming compliance with various regulatory requirements specified for schemes of arrangement and all accounting standards (including quarterly compliance report on Corporate Governance as per regulation 27 of SEBI (LODR) Regulations, 2015)	Enclosed
10	If as per the company, approval from the Public shareholders through e-voting, as required under Para (I)(A)(9)(a) of Annexure I of SEBI Circular no. CFD/DII3/CIR/2017/21 dated March 10, 2017, is not applicable then as required under Para (I)(A)(9)(c) of said SEBI circular, submit the following: a. An undertaking certified by the auditor clearly stating the reasons for non -applicability of Sub Para 9(a) b. Certified true extract of the resolution passed by the Board of Directors at its meeting held on 26 th September, 2025 approving the aforesaid auditor certificate	To be submitted later
11	Complaint report as per prescribed format of SEBI Circular dated 10 th March, 2017 (To be submitted within 7 days from the date of uploading of Draft Scheme and related documents on Exchange's website)	To be submitted later
12	Name of Designated Stock Exchange for the purpose of coordinating with SEBI. Certified true extract of the resolution passed by the Board of Directors at its meeting held on 26 th September, 2025, appointing BSE as the Designated Stock Exchange is enclosed	BSE - Enclosed
13	Brief details of the transferee/resulting and transferor/demerged companies as per the prescribed format.	Enclosed

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14	Net worth Certificate (excluding Revaluation Reserve) together with related workings pre and post scheme	Enclosed
15	Capital evolution (Paid up Capital) details of Dollar Industries Limited (Transferee Company) as per the prescribed format	Enclosed
16	Confirmation by the Company Secretary of the Company confirming that the Scheme of Arrangement does not in any way violate or overwrite or circumscribe the provisions of SEBI Act, 1992	Enclosed
17	Statutory Auditor's Certificate of confirming the compliance of the accounting treatment etc. as specified in Para (I)(A) (S)(a) of Annexure I of SEBI Circular no. dated March 10, 2017, as per the prescribed format	Enclosed
18	Annual Reports of (Transferor Company) and (Transferee Company) for FY 2024-25	Enclosed
19	Processing fee Rs. 4,00,000/- plus applicable taxes has been paid. Payment receipt attached	Enclosed
20	SEBI Fees of Rs.1,19,393/- has been paid. Payment receipt attached	Enclosed
21	In case NCRPS / NCDs are proposed to be issued to the shareholders of the listed entity and are to be listed, the company shall submit an undertaking signed by CS/ MD of the company as per format attached in Annexure XIV confirming compliance with the requirements of SEBI circular dated May 26, 2017.	Not applicable – Letter Enclosed
22	In case a new unlisted company is seeking listing pursuant to scheme of arrangement but at least 25% of the post scheme paid up capital of the unlisted company does not comprise of shares allotted to the public shareholders in the listed transferor / demerged entity, the company shall submit the compliance with the requirements of SEBI circular Ref: CFD/DIL3/CIR/2017/105 dated September 21, 2017 by CS/MD and statutory auditor of the company.	Not applicable – Letter Enclosed

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23	Any other documents (if required)	Enclosed – Graphical presentation & Snapshot of Website
24	Shareholding pattern of all Companies (pre & post amalgamation)	Enclosed
25	Pre & Post Amalgamation of all Companies in Annexure II	Enclosed
26	Brief details of the Board of Directors and Promoters of (Transferee Company) and all the (Transferor Companies) as per the prescribed format	Enclosed
27	Report on Unpaid Dues as the prescribed format is attached	Enclosed

For Dollar Industries Limited



Abhishek Mishra

Company Secretary & Compliance Officer



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Date: 10.10.2025

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Mumbai – 400 051

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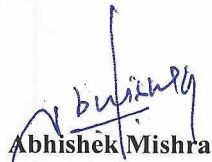
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